



Yacimientos Mineros de Agua de Dioniso



**INVESTMENT
OPPORTUNITY**

CATAMARCA | ARGENTINA

- FARALLÓN NEGRO -
LA ALUMBRERA MINING DISTRICT

**AGUA
TAPADA
PROJECT**

COPPER&GOLD
PORPHYRY SYSTEM

MARCH 2023 | CONFIDENTIAL

ABOUT US

Catamarca, a pro-mining province with **deposits of multiple minerals and exploitations** of more than 60 years.

Managed with the commitment of the Provincial Government of Catamarca, the National University of Tucuman and The National State.

YMAD owns an **operating area of 344 km²** in Hualfin, north of the Belén department.

The pediment is strategically located 20 km from the RN 40 between 2 urban centers and **300 km from the capital city**, it has acces to a 33.5 kilowatt line and a height of less than 2,600 meters above sea level.

The entire region is part of a **mineralized area**, where successful explorations have already been carried out, such as the case of **Minera Alumbrera, a World-Class Copper and gold deposit that operated for 25 years.**

YMAD has several projects under development.

Los Viscos, northwest of the **Farallón Negro exploitation**, is the most developed with important advances in drilling.

Agua Tapada, Rincón Grande, Macho Muerto and Las Pampitas are the other projects growing.

YMAD develops its activities under Social License, which allows full integration with **local and regional communities**, while promoting **commitment and environmental responsibility** in all activities.

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THE OFFERING

YMAD | YACIMIENTOS MINEROS AGUA DE DIONISIO

is pleased to announce the beginning of an offering process of its, copper, gold and silver projects within its 100% owned **PEIRANO BLOCK** located in the **Farallón Negro – La Alumbra** World-Class Mining District in the Province of **Catamarca | Argentina**.

YMAD is looking for investors that would like to participate in the **exploration and exploitation** of one of various targets within the **PEIRANO BLOCK**, aiming to consolidate its / their **development** and arrive to a **production stage** in a short period.

YMAD hereby is soliciting interest in the investment in this unique asset.

The Offer

Exploration / Exploitation /
Production Agreement

Type of Transaction

Investment in Exploration
& Exploitation Stages

Objective

Development of
Los Viscos Project

Process

Competitive Bid

Scope

Seek for Investors /
Strategic Partners

Amount of Investment

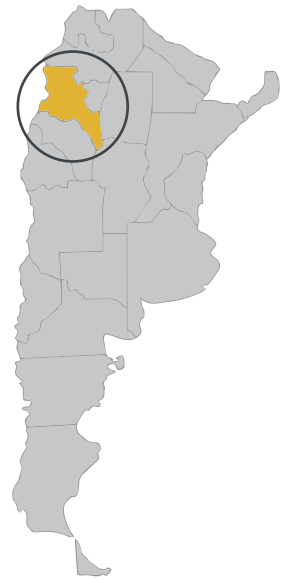
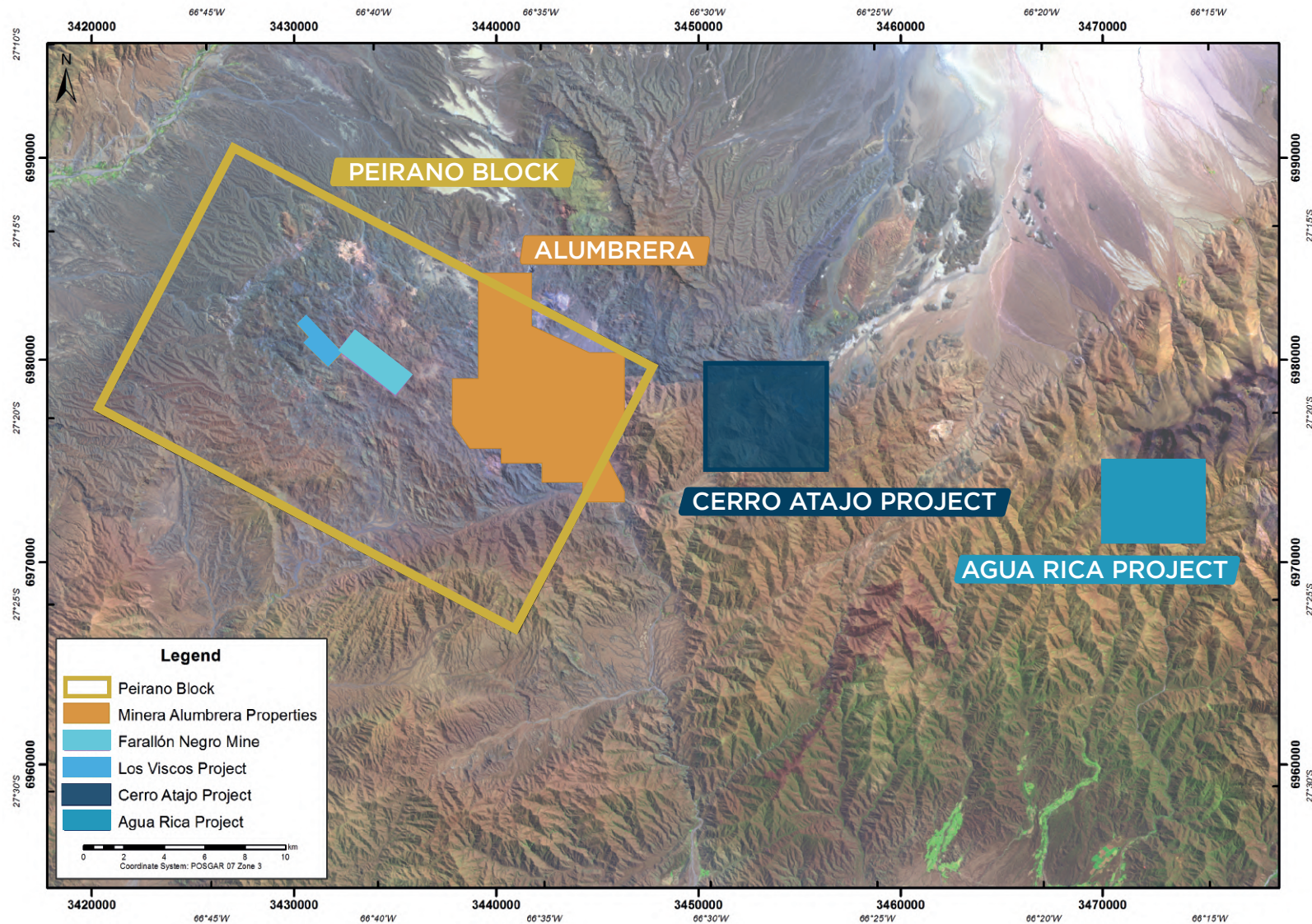
To Be Agreed Accordingly
to Target Selection

Start-up

March 2023

AREAS OF INTEREST

PEIRANO BLOCK LOCATION IN RELATION TO OTHER PROJECTS IN CATAMARCA



YMAD's 100% owned **PEIRANO BLOCK** is located in the **Cu-Au** World-Class **Farallón Negro** | **La Alumbra District**, in the Province of **Catamarca**, NW **Argentina**.

The BLOCK bears the very well-known and large porphyry type **BAJO DE LA ALUMBRERA** Cu-Au Mine as well as the intensively explored and exploited epithermal low or medium- sulphidation type **Au-Ag** veins **FARALLÓN NEGRO Mine**.

The **PEIRANO BLOCK** is also placed within a favorable tectonic and geological framework that includes the large and promising **Cu-Ag Cerro Atajo Project**, 12 km to the west and the very large **Agua Rica Cu Project**, 30 km, also westwards.

BAJO DE LA ALUMBRERA MINE

Operated for more than 20 years, producing **4.1M Lb of copper** | **0.51% Cu** and **7.1M Oz of gold** | **0.67 g/t Au**. Drilling: + 50,000 m

FARALLÓN NEGRO MINE

Between 1978 – 2022 reached **9 Mt - 687,000 Oz of gold**.

Current **reserves** are **over 5 Mt**

Tailings Reserves: 5 Mt

AGUA RICA PROJECT

YAMANA GOLD - GOLDCORP (Canada)

GLENCORE PLC (Switzerland)

Reserves 910 Mt (4,5 Mt Cu - 200 t Au)

Potential Lifetime: + 25 years

Average Annual Production: 236,000 t Cu

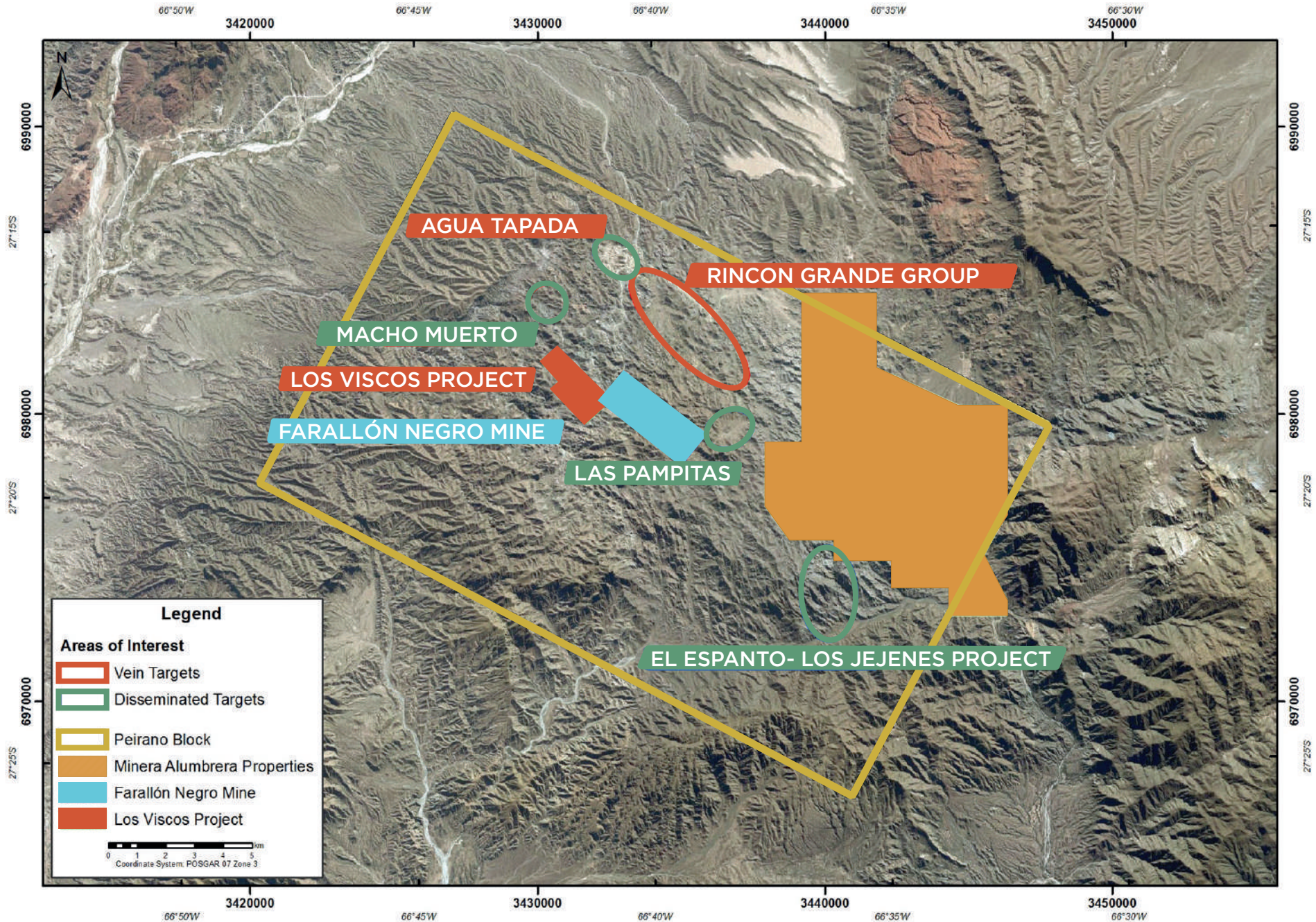
CERRO ATAJO PROJECT

CAMYEN (Argentina)

Epithermal sector: Only 40% Explored

Reserves: Veins 10 Mt @ = 3% Cu & +- 5 g/t Au





Three (3) Porphyry and Vein Systems Deposits have been identified as main targets of economic interest within the **PEIRANO BLOCK**. Being **LOS VISCOS** (Veins), **AGUA TAPADA** (Porphyry), and **RINCÓN GRANDE GROUP** (Veins) the most interesting regarding its **potential**.

It is important to remark that almost all previous exploration in the **PEIRANO BLOCK** was concentrated on the **Bajo La Alumbraera porphyry** sector and the **epithermal high- sulphidation veins** emplaced in the central zone of the District, where the main historically mined veins are.

However, the area **has yet not been fully geologically modelled** and a large number of vein systems still remain to be sampled and explored. Such as:

EL ESPANTO - LOS JEJENES PROJECT

Target Area: +3.5 Km²
Au-Cu Porphyry Sistem
Potential Resources: TBD

MACHO MUERTO

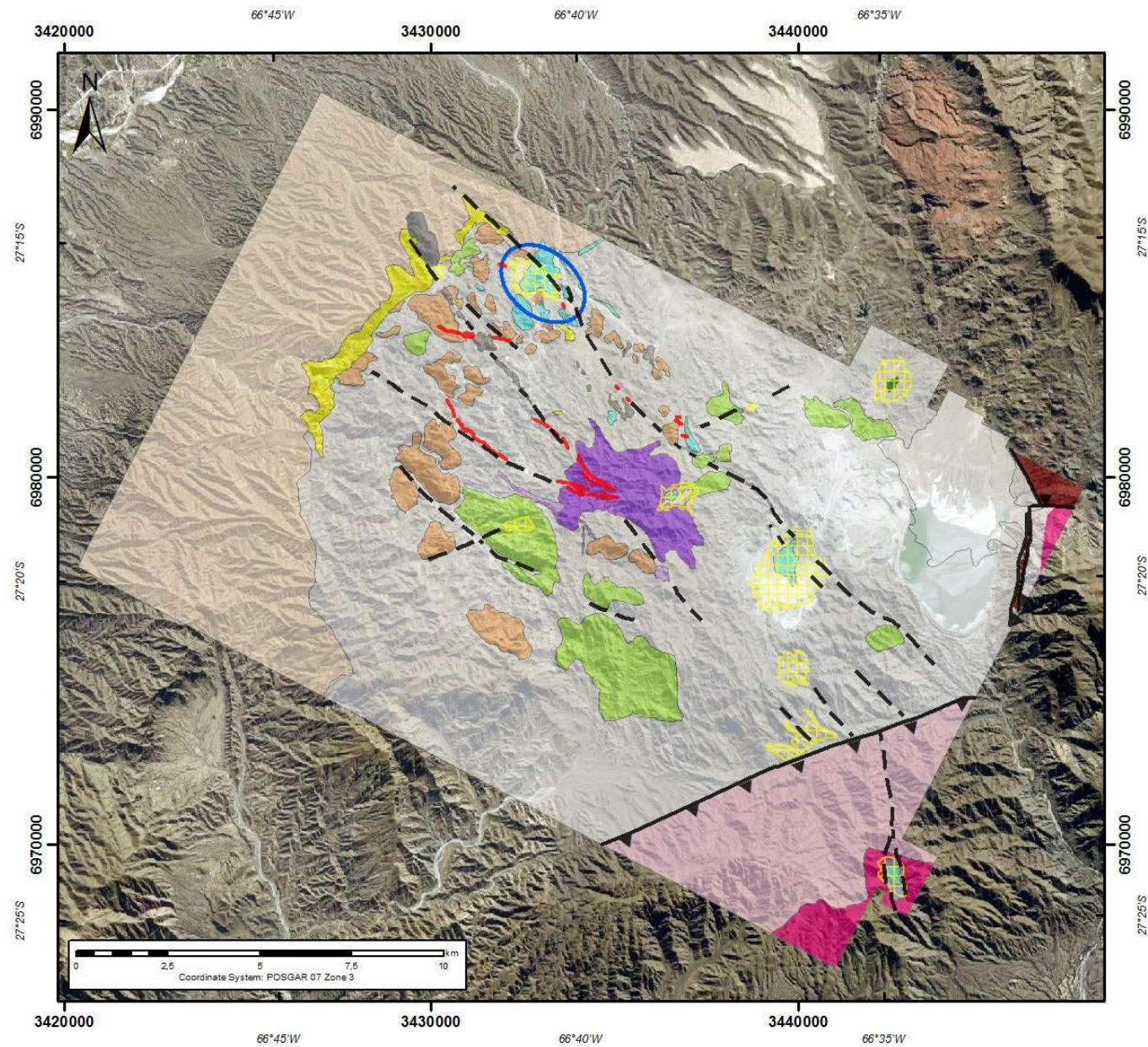
Target Area: 0,44 Km²
Au - Ag Vein System
Potential Resources: TBD

LAS PAMPITAS PROJECT

Target Area: +2 Km²
Au-Cu Porphyry Sistem
Resources (Minium): 60 MT Cu |
0.1% & 30 MT Au | 0.25g/t



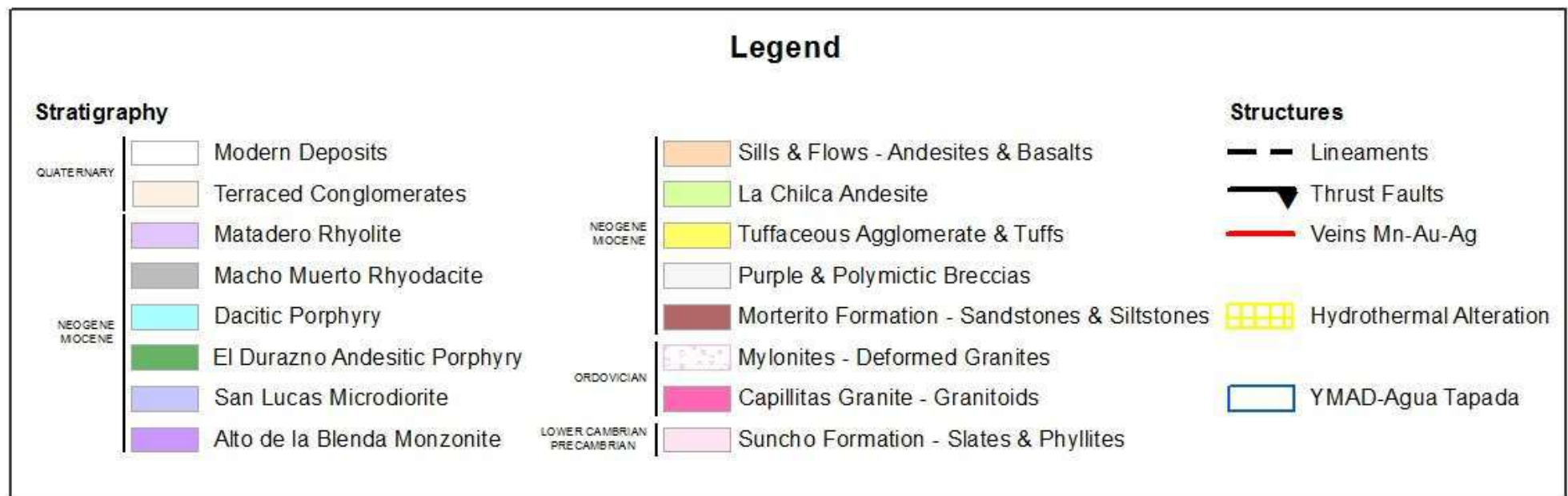
REGIONAL GEOLOGY



EXECUTIVE SUMMARY

AGUA TAPADA PROJECT is a promising **disseminated copper-gold | gold project** in Argentina, due to its potential reserves, the quality of its ore, optimal operational logistics and the availability of the already built exploration-exploitation facilities in its proximity.

The Project is located in YMAD's **PEIRANO BLOCK** three kilometers north of the well-known world-class **BAJO LA ALUMBRERA MINE**, in the Province of Catamarca, approximately 390 km from the **San Fernando del Valle de Catamarca**, the province capital city.



EXECUTIVE SUMMARY

The surface of the main target area in the Project is over **3 km²**, located at an **altitude of 2,000 meters**. Due to the lack of a snow season in the region, **exploration and exploitation activities can be performed all year round**.

Previous studies performed during early 2000's in the main target area indicate a **minimum resource of 7-10 MT with 0.25 g/t Au and 0.2% Cu, between 250 and 400 m from the surface**.

Two hydrothermal mineralized systems can be recognized at **AGUA TAPADA**, related to two different **magmatic events though genetically related**.

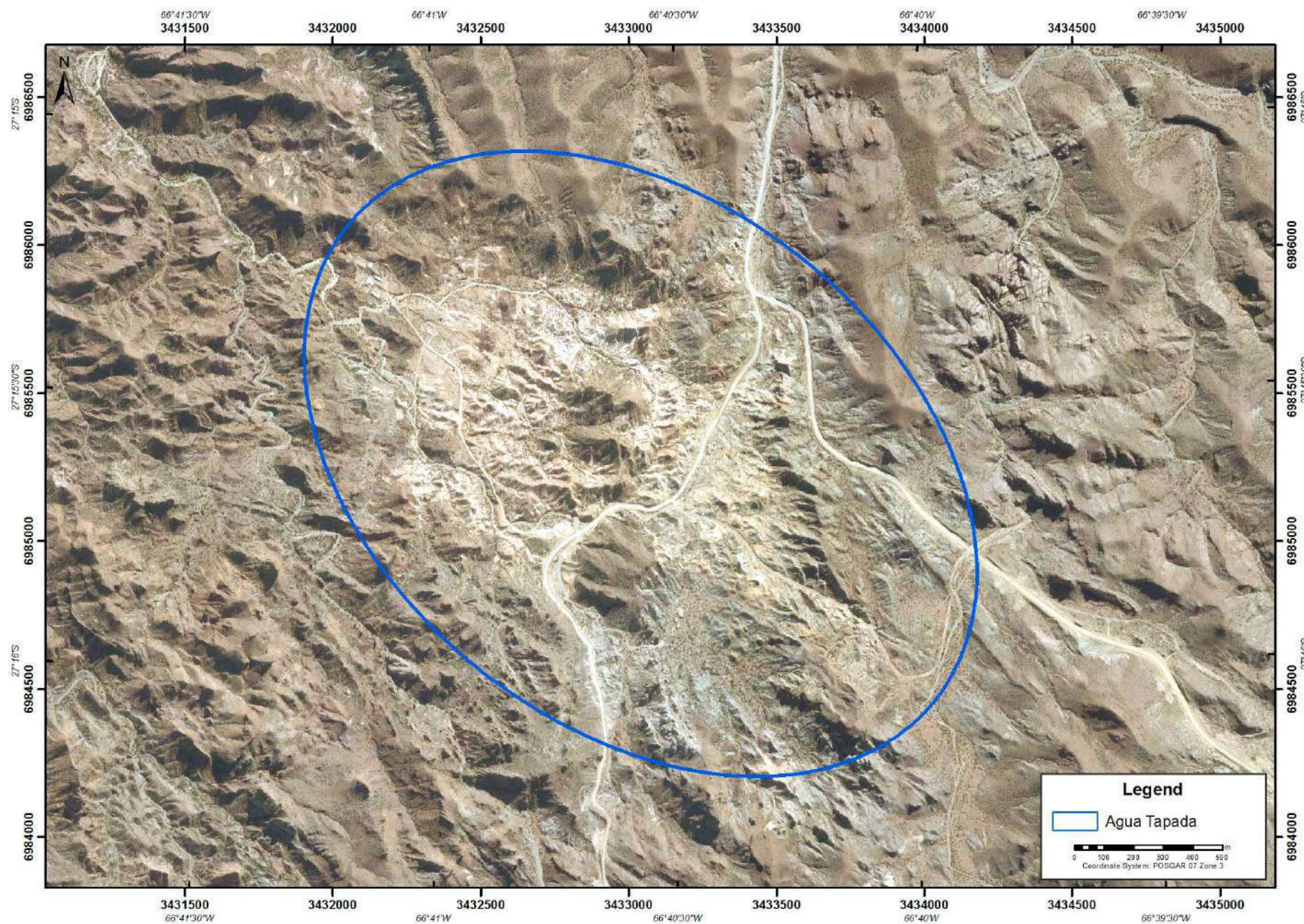
- The first mineralized system corresponds to the outcropping mineralization in the project is epithermal-type and related to a dacitic dome.

- A second system is superimposed to the first one, with a porphyritic type associated alteration, related to a non-outcropping copper porphyry associated to andesitic porphyries and breccias.

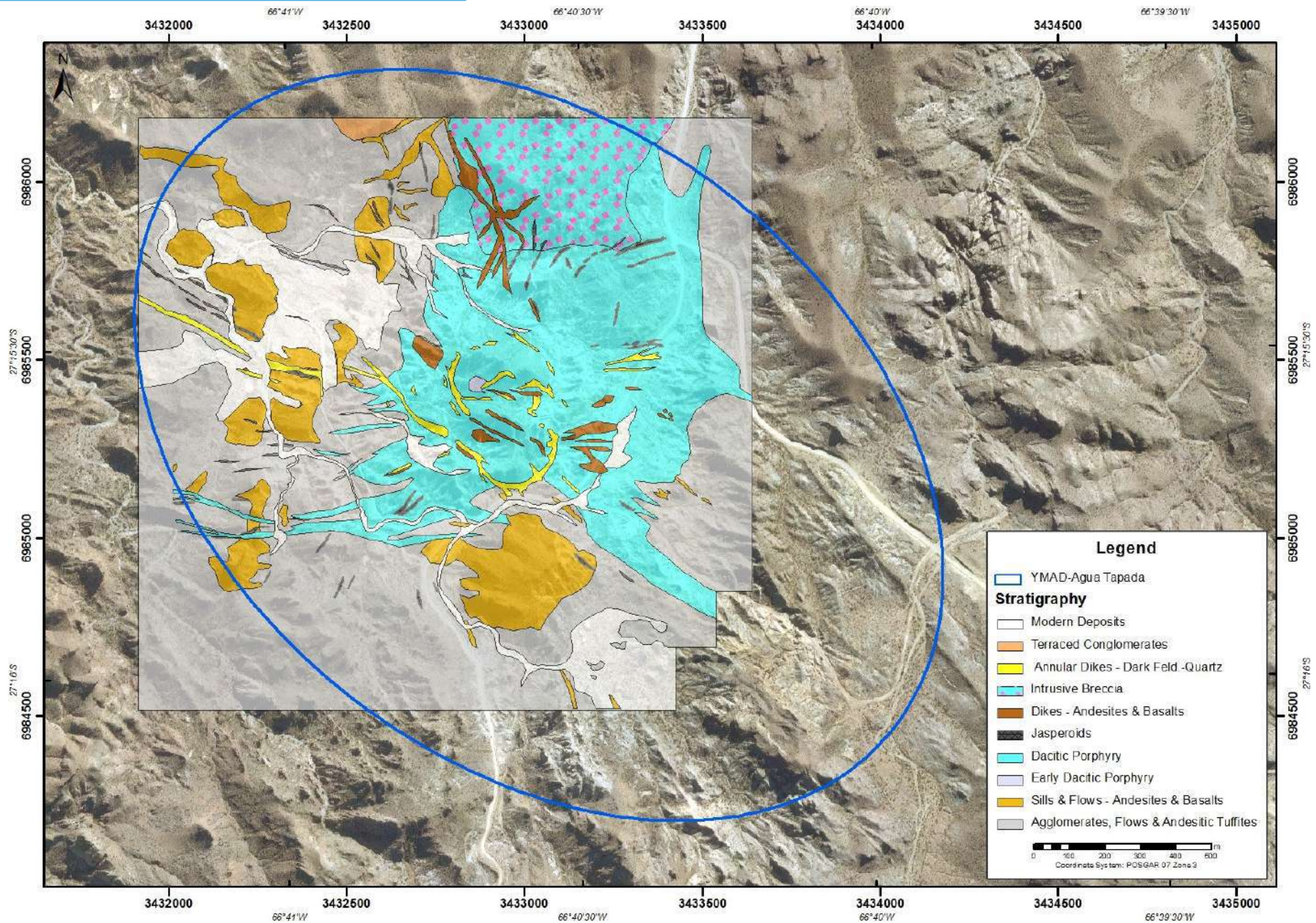
Geochemical surveys confirmed a complex pattern of mineral associations, due to the above mentioned over-imposition of mineralization systems present in the area. On one hand, the epithermal mineralization associated to the dacitic dome is characterized by Au-Ag-As, Cu-Zn, Pb-Zn and Pb-Cu anomalies. On the other, the one associated to the copper porphyritic system shows typical Au-Cu-Mo anomalies.



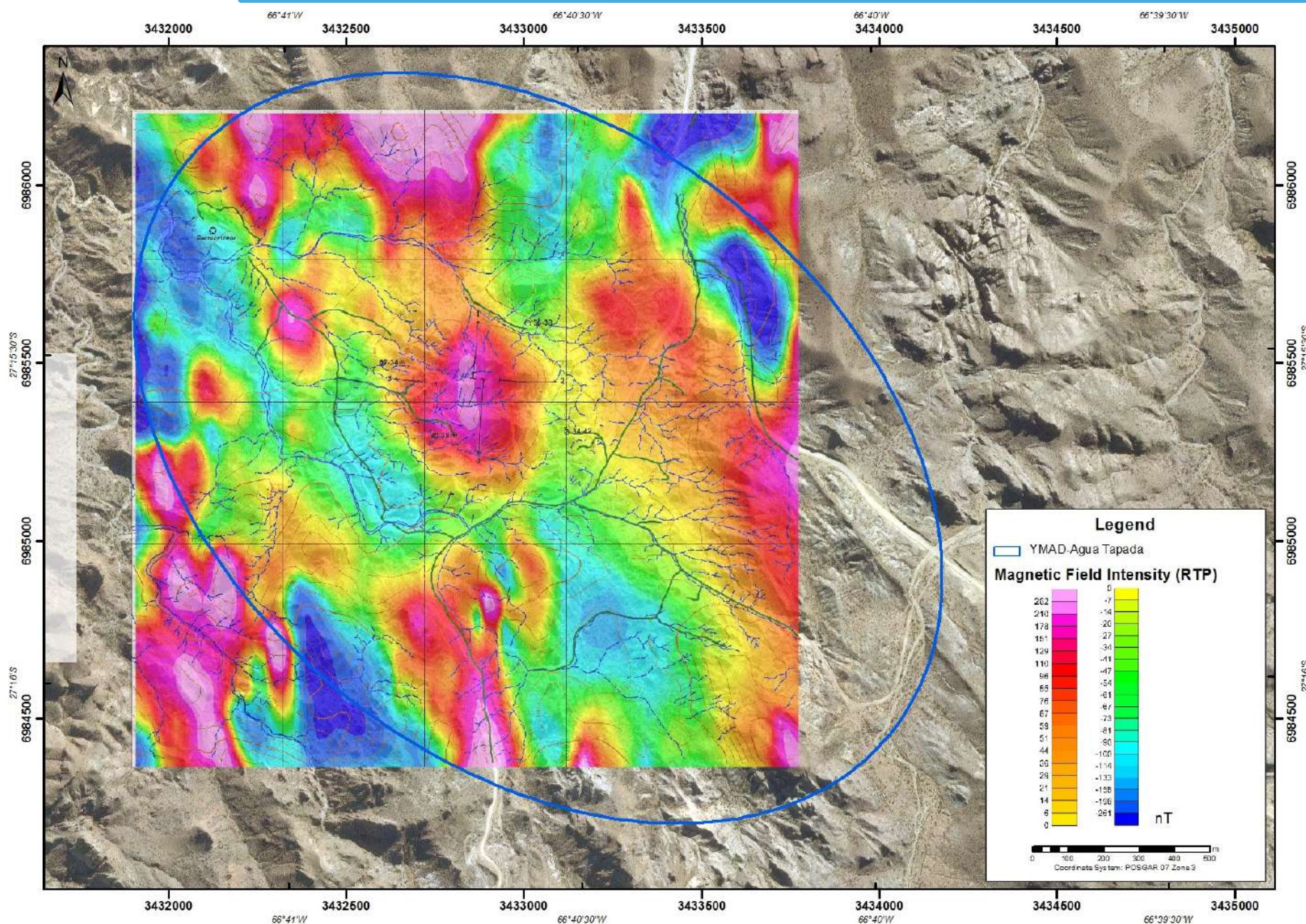
LOCATION



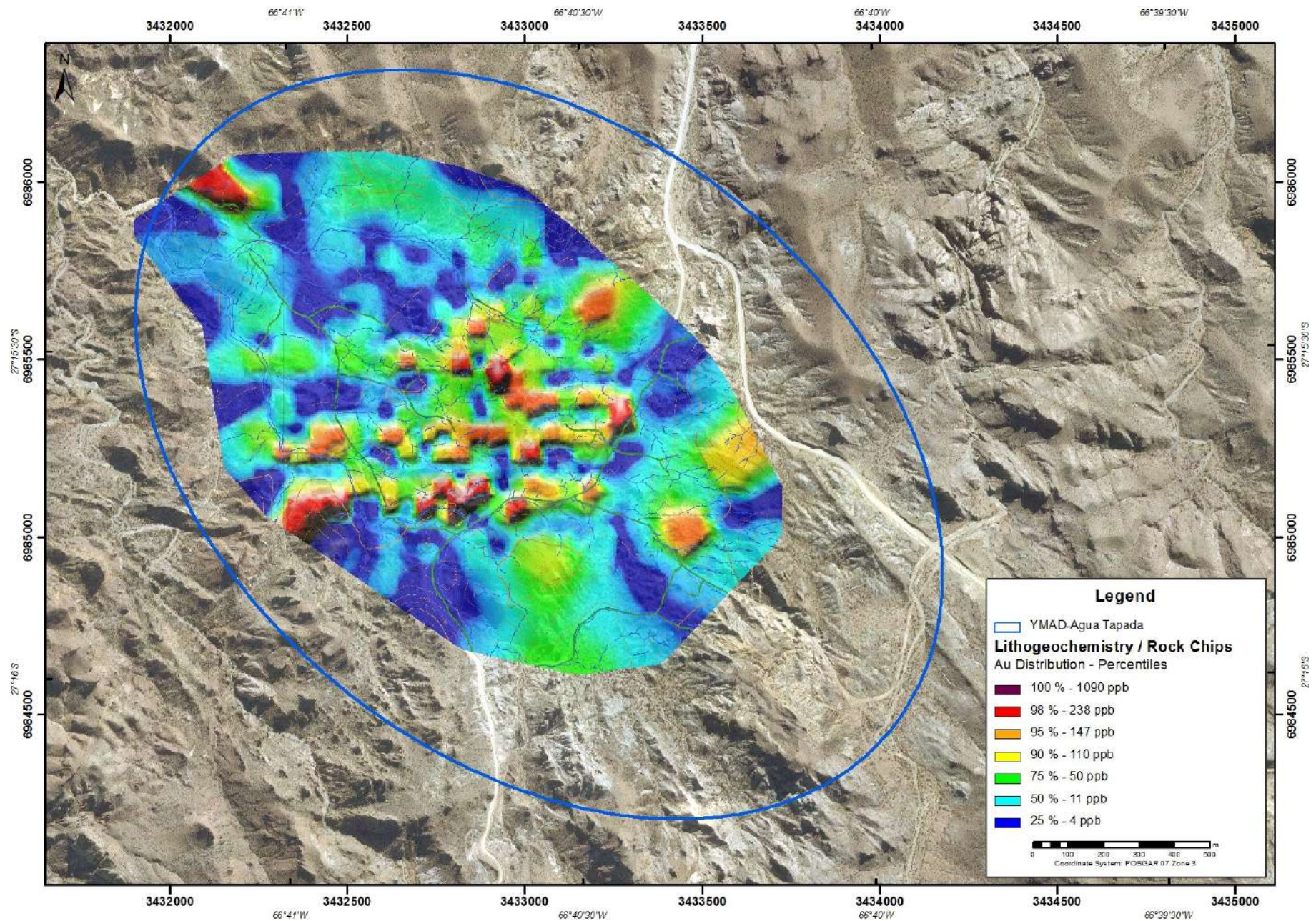
GEOLOGY



GEOPHYSICAL SURVEY



GEOCHEMICAL SURVEY



CONSIDERATIONS

In our opinion, this is a unique opportunity to acquire one of the last projects available in this degree of development, located in the neighborhood of one of the former top ten largest copper- gold mines in the world and one of the most important gold and silver vein system project in Argentina.

In a time where all companies need addition to meet their investor's needs, and in a world of current gold and silver prices, LOS VISCOS PROJECT becomes an outstanding acquisition opportunity.

NEXT STEPS

Confidential information is available to qualified interested parties by executing a Confidentiality Agreement (CA) and a Letter of Interest (LOI). Both the CA and the LOI should be sent to YMAD:



fjalil@ymad.com.ar

|

amercado@ymad.com.ar

CONTACT

Any question you may have, please contact:



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SCAN ME



Yacimientos Mineros de Agua de Dionisio